



PLATFORM
FOR SOCIAL
IMPACT

2025 ANNUAL REPORT

*From Capital to
Community*



OPENING FRAMING

Economic mobility does not happen by chance. It is built intentionally through systems that align capital, talent, and governance with the real needs of communities.

At Platform for Social Impact (PSI), our work exists at that intersection. We design the strategies, structures, and capital pathways that enable opportunity to move, while working alongside trusted implementation partners who translate that design into lived impact.

PSI built an evidence-informed economic mobility framework to bring discipline to how we deploy capital. It translates a complex challenge into a clear set of components and enablers, so we can make better decisions, coordinate across sectors, and measure progress against our goal: moving capital to communities in ways that expand opportunity and access.

PUERTO RICO'S UPWARD ECONOMIC MOBILITY FRAMEWORK



This report reflects a year defined not only by progress, but by responsibility of developing initiatives prepared to scale, steward capital with discipline, and adapt when systems fall short.

Our Vision

A Puerto Rico without poverty, where children, families, and all communities have access to opportunities for economic mobility and the resources to capitalize on them.

Our Mission

Eradicating poverty in Puerto Rico by increasing economic mobility.

The Platform for Social Impact (PSI) leads a movement to catalyze both programmatic and investment-driven opportunities for economic mobility in Puerto Rico. We bridge the gap between communities and opportunity by deploying capital and talent and instilling disciplined governance through an ecosystem of effective partner organizations. We distribute resources across communities, unlocking the potential of thousands of families and empowering them to grow and thrive for generations to come.

As PSI grows, our commitment remains simple: we will work with communities to understand their needs and bring the right capital, partners, and structure to make solutions possible at scale.



LETTER FROM LEADERSHIP

A Year of Focus, Discipline, and Design

In 2025, we were reminded of something fundamental: effort alone does not create mobility. Systems do.

Across Puerto Rico, families are working, adapting, and pushing forward. Yet too often, the systems around them, as education, workforce, capital, and public infrastructure, are not aligned in ways that allow that effort to translate into sustained progress. That gap is where PSI operates.

This year, we made a deliberate shift. We invested more deeply in governance, capital design, and the institutional discipline needed to steward increasingly complex resources. We advanced Oasis 360 not only as a place-based initiative, but as a coordinated system—one that integrates education, workforce, entrepreneurship, and health into a unified approach to economic mobility for Puerto Rico.

We also confronted important realities. Deploying capital is not enough. Systems must be built to absorb it, manage it, and translate it into outcomes. That requires stronger financial capacity across the sector, clearer governance structures, and capital products designed for real operating conditions.

These insights are shaping the next phase of our work. PSI exists to ensure that capital moves with intention, discipline, and accountability into communities that need them the most. That responsibility has only grown. And with it, our commitment to building systems that are not only impactful, but durable.

To our Board, partners, funders, and collaborators: thank you for your trust. What we are building requires long-term alignment, shared ownership, and the willingness to invest not only in outcomes, but in the systems that make those outcomes possible.

We move forward with clarity, discipline, and a continued focus on building what lasts.

With gratitude,

Eduardo Carrera Morales
Chief Executive Officer



PSI AT A GLANCE

Who We Are, What We Do, and Why It Matters

Platform for Social Impact is a capital platform that connects investment to community-based solutions, structuring the financial and operational systems required to expand economic mobility in Puerto Rico.

We design and deploy blended capital strategies that align public, private, and philanthropic resources with the organizations in our ecosystem, rooted in the communities they serve. Through disciplined governance and long-term investment, we build the conditions that allow individuals, families, and communities to access opportunity, grow, and sustain progress over time.

Our values shape our character. Our principles shape our work.

OUR VALUES

At Platform for Social Impact (PSI), our values are the compass that guide every decision, initiative, and relationship. They reflect not only who we are, but also the future we aspire to co-create with our communities, partners, and stakeholders. These shared principles unify PSI and all its entities, ensuring alignment with our mission to eradicate child poverty in Puerto Rico and to foster sustainable and inclusive development.



Creative Innovation: We are building a better country. We recognize that the opportunities we aspire to require new solutions. Creativity and innovation are our tools to create a better quality of life.



Ethical Transparency: Our mission to eradicate child poverty in Puerto Rico is the driving force to do things right, with the best governance, ethics and transparency.



Inclusive Trust: We learn from those most affected by poverty. We develop opportunities with them at the heart of what we do. We discover the needs so we can design and implement the right solutions at scale.



Stakeholder Empathy: We believe in demonstrating love and compassion to all those we serve and in everything we do. We work hard to ensure respect, solidarity and purpose and we are dedicated to a sense of mutual service based on a deep sense of empathy.



Our Core Principles



Communities First, Always: Every investment, partnership, and intervention begins with the people we serve—their barriers, their assets, and their long-term aspirations. Capital follows community, not the other way around.



Long-Horizon Commitment: Economic mobility is built over decades, not funding cycles. We structure initiatives with the patience, governance, and staying power required for generational change.



Capital as Infrastructure: We treat capital not as charity, but as infrastructure—structured, stacked, leveraged, and recycled to unlock opportunity in underinvested markets.



Integrated Systems, Not Isolated Programs: Poverty is systemic. So are our solutions. We align capital, services, and institutions across education, health, workforce, entrepreneurship, and policy.



Evidence and Discipline: Strategy, underwriting, deployment, and learning are grounded in data. We measure outcomes rigorously and adjust capital allocation accordingly. PSI has an ecosystem of subsidiaries doing amazing work, bringing life changing results.



WHO WE BENEFIT

Small and medium-sized businesses in underinvested communities

Children and their families, particularly those in female-headed households

Young adults not in employment, education, or training

Working adults who face employment challenges



OUR INTEGRATED IMPACT PLATFORM

Aligning capital, strategy, and implementation to scale

PSI is a 501(c)(3) holding platform that compiles impact through four core subsidiaries, each designed to deliver integrated solutions across education, workforce, health, entrepreneurship, public policy and economic mobility. Through this structure, PSI mobilizes capital to scale initiatives and aligns strategy across its ecosystem to sustain impact and support families in building more prosperous and resilient futures.



Check them out:



OUR RESULTS

A snapshot of progress, capital, and community impact

56

ENTREPRENEURS SUPPORTED THROUGH PROJECT MAKERS

\$100M+

CAPITAL MOBILIZED SINCE 2022

69

CONSTRUCTION JOBS CREATED

300+

CHILDREN IN VIMENTI'S AFTERSCHOOL

\$1.5M

FEDERAL FUNDING SECURED IN 2025

\$163K

ENTREPRENEUR CAPITAL SECURED

45

PARTICIPANTS ENROLLED IN BETTER JOBS FOR ME

75%

OF PARTICIPANTS IN BUSINESS PROGRAMS ARE WOMEN

193

ADULTS SERVED, FAMILY NAVIGATOR THROUGH VIMENTI

50%+

OASIS HUB CONSTRUCTION COMPLETE

40

GRADUATES FROM VIMENTI'S WORKFORCE PROGRAMS

24

BUSINESSES LAUNCHED



OASIS 360

Place-based Economic Mobility Model

Designed to connect communities to real economic opportunity.



Oasis 360 is PSI's flagship place-based investment strategy, an economic mobility model that uses blended financing to align capital, infrastructure, and community-centered implementation within a defined geography in San Juan, Puerto Rico. By combining federal funding, New Markets Tax Credits (NMTC), philanthropy, state investment, and local partnerships, PSI is building an integrated ecosystem designed to expand long-term economic resilience and access to opportunity.

Rather than addressing poverty through fragmented interventions, Oasis 360 coordinates education, workforce development, healthcare, entrepreneurship, and policy into a measurable system rooted in place and co-designed alongside the residents it serves. The strategy focuses on strengthening pathways to quality jobs, business growth, family stability, and economic participation within communities historically disconnected from sustained investment.

Oasis 360 has also positioned Puerto Rico within national conversations around workforce innovation and place-based economic development. PSI became the recipient of one of the largest federal investments dedicated to good jobs and economic mobility strategies on the island through the U.S. Economic Development Administration's Recompete Pilot Program.

The strategy has further enabled PSI to attract and align new capital partners across philanthropy, community finance, and impact investment sectors. Partners and collaborators connected to the broader Oasis 360 ecosystem include Capital One, Civic Builders, the Local Initiatives Support Corporation (LISC), La Raza Fund, the Nonprofit Finance Fund and, among others helping advance capital alignment, infrastructure development, and long-term community investment in Puerto Rico.



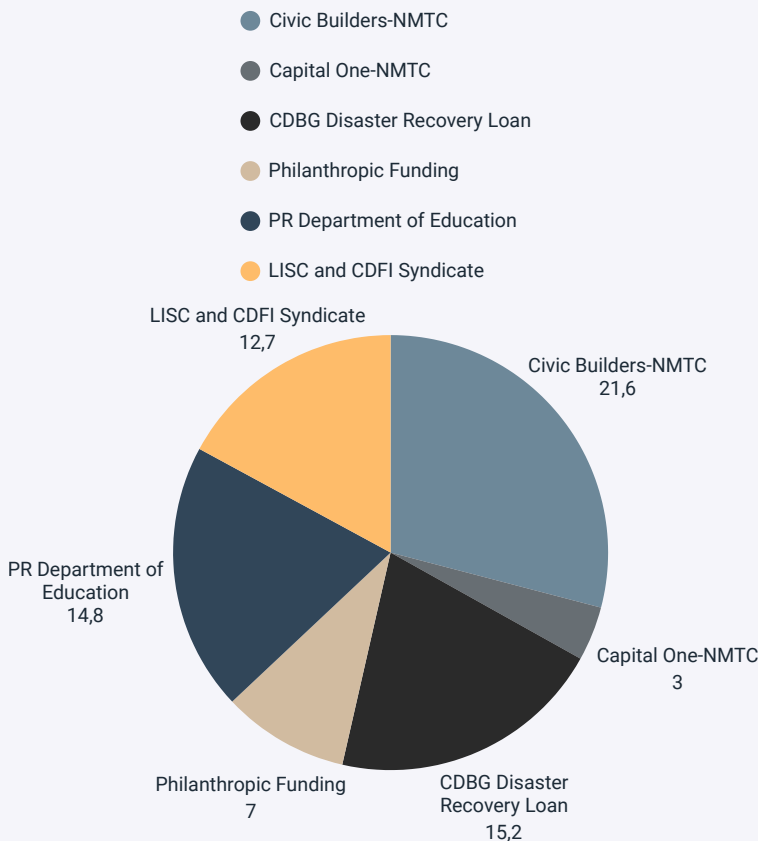
A one-stop center

At the center of Oasis 360 is the Oasis Hub, a 136,000 square-foot facility transforming a once-abandoned school site in Villa Prades into a beacon of community opportunity and economic mobility. Opening in 2027, the Hub will serve as the permanent home for the full portfolio of Oasis 360 services, bringing together education, workforce development, entrepreneurship, healthcare, and family support under one integrated ecosystem.

Designed in collaboration with a local Puerto Rican architectural firm and guided throughout its development by trusted advisors and technical experts, including Richard Browne-Managing Partner from Sterling Project Development, the Hub was intentionally envisioned as more than a building. Its design reflects accessibility, dignity, and community connection, creating a space where residents can access multiple pathways to opportunity in one place. The transformation of the abandoned site represents the broader vision behind Oasis 360: reimagining underutilized community spaces into long-term engines of growth, resilience, and investment.

"Oasis Hub, which will include Vimenti School, Puerto Rico's first public charter school, is Civic Builders' first New Markets Tax Credits project in Puerto Rico. Our nonprofit mission is to support bringing high-quality education opportunities where the need is greatest. We hope this groundbreaking project in Villa Prades inspires others to invest in Puerto Rico."
 -David Umansky, CEO and Co-Founder, Civic Builders

Funding Source (In Millions)



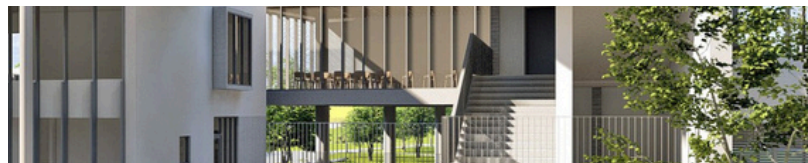
Before- Abandoned School



Now- 50%+ Construction New Building

Reclaiming public places and turning them into economic opportunities spaces





FUTURE SERVICES & PROGRAMS *AT THE HUB*



- Vimenti K-12 Charter School and Family Support Center
- Boys and Girls Clubs of Puerto Rico chartered Afterschool Programs and co-owners of the Hub
- Project Makers Business Center
- Vimenti's Workforce Development Center
- Vidalus Primary Health Clinic
- Peter Alford Library
- Community Gathering & Event Spaces

Quick Stats

Opening: 2027

Facility Size: 136,000 sq ft

Infrastructure Investment: \$43M+

Expected Annual Reach: 4,000+ residents

Communities Served: 60+ surrounding neighborhoods

Opportunity Zones: 12 ZIP codes between San Juan and Carolina

PSI deepened government alignment to ensure that public systems reinforce economic mobility outcomes. Additional to the programs housed at the Hub and the expansion through 12 zipcodes, PSI secured formal Memoranda of Understanding (MOUs) with key agencies including the Department of Family, DDEC, Housing, and Education, creating clearer pathways for joint delivery, data coordination, and long-term sustainability around the Oasis 360 geography.

Meet the Faces of Impact

Stories behind workforce, entrepreneurship and family navigation

Why Place-Based Works

Concentrated investment in a single region of communities enables coordinated, measurable change. PSI focuses capital, services, and partnerships within one defined area so that education, workforce development, health services, and access to capital are addressed together, rather than in isolation. By advancing these factors in tandem, the model addresses the interconnected barriers to economic mobility and produces comprehensive, sustained progress.



Gloritza Avilés

Founder of Molécula

Secured private investment capital for her beauty salon after participating in a process of business preparation, advisory support, and operational structuring through Project Maker's Support Program. With individualized guidance and technical assistance, she strengthened key areas of her business to position herself for investment readiness and long-term sustainability.

Meet **Jomarie Morales**, a mother who graduated from Vimenti's Employability and Career Program (PEC) and achieved job stability, increased her family income, and continues to advance toward new professional goals. "I learned about the Employability & Careers Program when I enrolled my oldest daughter in Vimenti, and they offered me the opportunity, which I couldn't pass up. I loved the program. I feel like it turned my life around 360 degrees. It changed my way of thinking, not only at work but also personally. I had a hard time believing in myself. Now I believe in myself more. I feel empowered."

Support Program

Meet the Faces of Impact



Sushalif Shihada

Founder of Nolluz Marketing

Graduated from the Startup Phase Cohort 1 and received four months of personalized mentorship focused on business growth, proposal development, and support for launching a new program designed for university students. In addition, through the Support Phase, he received assistance establishing his corporate documentation, operational permits, and securing approval for \$2,500 in municipal incentives. This support also included guidance on the financial component of his business plan and coordination related to the Municipality of San Juan.



Héctor Ramos

Barber and co-founder of Flawless Salon

Received mentorship and support through Project Maker's Support Program. He obtained assistance with tax compliance (state/municipal sales tax), permit management with the Municipality of San Juan, and preparation of financial statements for a \$25,000 loan application. This capital will help him buy out his current business partner and retain 100% ownership of his business. He has continued receiving guidance and support to expand his business.



Startup Program

Meet the Faces of Impact



Kiomara Santiago, co-founder of **Soldaprim**, a specialized welding business focused on pipe and structural welding, participated in the Startup Program, which helped her transform her business idea into a concrete vision with clearer direction for future growth and development.



Ivelienid Sánchez, founder of **Whipped**, received personalized mentorship and business training through the Startup Phase. During the program, she developed her business's digital marketing strategy and received support preparing to participate in The Market at Plaza Las Américas during the holiday season.



Josué Hernández Álvarez, founder of **Innovate PR, LLC**, participated in the Startup business training program and presented his business idea to our community. Through the Support Phase, he received assistance with his accounting processes and mentorship focused on developing his financial projections.



Janice Junek, actress, voice-over artist, singer, and founder of **Junek VO**, participated in the Startup business training program, where she received mentorship to help structure and strengthen her entrepreneurial venture. Through the Support Phase, she formalized her business by completing her merchant registration. This has allowed her to become self-employed and secure projects with recognized brands such as McDonald's Puerto Rico.

CAPITAL AT WORK

A Coordinated Investment Strategy for Economic Mobility

PSI's role is to coordinate the system of capital. We design the structures that allow public, philanthropic, private, and federal dollars to work together toward a unified goal: a self-sustaining platform for economic mobility centered on families. In addition to the major capital investments outlined below, PSI also secured **\$7 million in philanthropic support** dedicated to the planning, design, and early development of the Oasis project, helping establish the foundation for long-term implementation and growth. Below are the three major funding streams PSI has secured and manages.

\$30M

Federal Stream 1: EDA RECOMPETE GRANT

Federal Investment in Economic Mobility

PSI secured and manages a \$30 million award through the Economic Development Administration's Recompete Pilot Program—one of the largest federal investments directed toward economic mobility initiatives in Puerto Rico and the US. PSI was 1 of 6 projects selected from a pool of over 500 applicants. PSI coordinates the regional implementation strategy, aligning community organizations, workforce partners, and economic development initiatives to maximize impact.

\$43M+

Blended Stream 2: OASIS HUB BLENDED FINANCE STRUCTURE

Philanthropic + Public + Private Capital

PSI designed and led the financing strategy for the Oasis Hub, combining philanthropic investment, public funding, private capital, and institutional partnerships into a coordinated capital stack. This pioneering structure had never been assembled in Puerto Rico before—bringing federal agencies, CDFIs, New Market Tax Credits, and philanthropic foundations into a single, coordinated financing vehicle.

\$20M+ RLF

STREAM 3: MUNICIPALITY OF SAN JUAN REVOLVING LOAN FUND

Catalytic Capital for Small Business Growth

The Municipality of San Juan committed \$20 million to establish a Revolving Loan Fund (RLF) for small and medium-sized businesses, prioritizing the Oasis geography. The first \$5M has been secured in the FY2025–26 municipal budget, with initial deployment expected by Summer 2026. PSI designs the fund's strategy, mobilizes additional capital, and aligns partners to ensure financing reaches local enterprises and recirculates over time.

SPECIAL PROJECTS & CAPITAL INNOVATION

Building the Infrastructure for Scale

In 2025, PSI significantly strengthened its Capital Mandate, investing in the design, governance, and testing of capital systems required for long-term impact. While implementation partners continued delivering programs on the ground, PSI focused on building the invisible, but necessary, infrastructure that allows capital to move responsibly, strategically, and at scale.

“This is truly a success story. Without this support, we likely would not have been able to take advantage of the more than \$1 million investment and move the project forward the way we did. The cash flow support provided through this product allowed us to execute quickly, install the equipment, submit invoices, and continue operating without disruption. Today, the project is moving forward successfully, the school community is excited, and we are already reinvesting the excess cash generated. None of this would have been possible without that initial support and the team’s ability to move with urgency and diligence.”

—José Santiago, President of the Board, Caras con Causa



FUND FOR THE CITY OF NEW YORK



Revolving Loan Fund: Design, Pilot & Governance

A cornerstone of PSI’s capital work in 2025 was the design and early testing of a Revolving Loan Fund (RLF), aimed at expanding access to flexible, community-aligned capital to NGO’s and SME while maintaining strong underwriting, compliance, and governance standards.

To inform this effort, PSI led a pilot collaboration between Caras con Causa and Fundación Colibrí, in partnership with the Fund for the City of New York (FCNY). Each partner played a distinct role:

- Fundación Colibrí served as the catalytic capital provider
- PSI acted as structuring intermediary, designing the flow of funds, aligning partners, and overseeing governance
- FCNY functioned as the lending entity, ensuring underwriting discipline
- Caras con Causa served as the end borrower and implementation partner

What emerged was a critical set of insights shaping PSI’s approach to capital design: organizations operating in reimbursement-based systems benefit significantly from longer-duration, renewable, or cohort-based capital products.



Rockefeller Foundation: Impact Fund Feasibility Phase

Building on pilot learnings, PSI initiated feasibility phase for the first community lead impact fund in late 2025, supported by the Rockefeller Foundation. This investment provides flexible, risk-tolerant capital dedicated specifically to underwriting a Revolving Loan Fund study, supporting product design, and developing systems for compliance, reporting, and technical assistance, positioning the Fund for future institutional investment.

FINANCIAL STEWARDSHIP

Transparency, Accountability, and Responsible Capital Management

PSI's financial statements for 2025 were independently audited, with auditors reporting no material weaknesses, no significant deficiencies, and no instances of noncompliance, including across federal programs. This reflects PSI's commitment to transparency, governance, and responsible capital stewardship.

Understanding PSI's Financial Model

As a capital platform, PSI measures progress not only through revenue, but through capital mobilized, structured, and deployed to support long-term community impact. The financial statements below reflect PSI's operating activity, the organizational infrastructure required to manage \$100M+ in coordinated capital across multiple funding streams.

The 2025 operating gap of approximately \$616,000 reflects a deliberate investment phase and should be understood within the context of PSI's cumulative institutional assets and long-term infrastructure growth.

PSI continues building the systems, governance structures, and operational capacity required to responsibly steward increasingly complex capital and funding streams.

This includes investments in specialized talent, compliance infrastructure, strategic planning, and capital product development ahead of deployment. These investments strengthen PSI's long-term ability to scale impact, mobilize larger capital partnerships, and sustain implementation capacity for 2027 and beyond.

Total Revenue:	\$2,375,069
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Expenses:	\$2,991,469
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Cash and Cash Equivalents (including restricted funds):	\$1,216,448
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Total Federal Expenditures (EDA Recompete and others):	\$1,384,702
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Amount Passed Through to Subrecipients:	\$491,808.70
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PERSPECTIVE ON PSI'S FIRST THREE AUDITED YEARS

PSI's first three audited fiscal years reflect an organization that has scaled capital formation, institutional infrastructure, and financial stewardship at an accelerated pace for a young nonprofit platform. Across fiscal years 2023, 2024, and 2025, PSI generated a cumulative change in net assets of approximately \$4.1 million while managing increasingly complex capital structures, federal funding streams, and long-term investment strategies.

This financial trajectory reflects not a static operating model, but a platform actively absorbing large strategic transactions, deploying catalytic capital, and investing in the governance, compliance, and operational systems required to sustain long-term impact. As PSI continues building its institutional capacity, these audited years demonstrate the organization's transition from startup formation into a scalable infrastructure platform designed to steward larger investments and coordinated implementation efforts across Puerto Rico.

Income	Total
Foundations Income	355,000
Individuals Income	210,250
Others	277,954
Government Income	1,378,882
Other Income Recompete	150,530
Membership Fee Income	2,453
TOTAL INCOME	2,375,069

EXPENSES	
Personnel (Salaries & Benefits)	1,539,525
Professional Services	646,364
Subrecipient Program Costs	491,809
Operations & Administration	321,001
TOTAL EXPENSES	2,991,511
NET OPERATING RESULT	(616,442)

REVENUE BREAKDOWN

Where Our Funding Comes From

Government & Federal Programs represent the largest share of PSI's 2025 revenue at 58.1%, primarily the EDA Recompete grant, reflecting PSI's success in securing competitive federal investment for Puerto Rico.

Foundation grants (\$355,000) and individual donors, which include the Board of Directors support (\$210,000) together provide the unrestricted and flexible capital that enables PSI to invest in systems design, governance, and capacity-building, the work that makes large-scale capital deployment possible.



KEY FUNDERS SINCE 2022

Anthony Noguerras
 Bertil Chappuis & Carmen Muñoz Chappuis
 José Carrión & Gloria Benitez
 José E. Rossi Coughlin & Maria E Garcia
 Michael & Suzanne Tennenbaum
 Mónica de la Torre
 Rafael Somoza & Michelle Vélez
 Rafael Vélez
 Roberto "Bobby" García
 Sue Barsamian & Bill Romans
 Ward Fitzgerald

Adames Foundation
 Banco Popular
 Chappel Culpeper Family Foundation
 Flamboyan Foundation
 Fundación Colibrí
 Fund for the City of New York
 I am the Vine Foundation
 Lat18 Risk Services
 Liberty Foundation
 Municipality of San Juan
 Peter Alford Foundation
 Rockefeller Foundation
 Triple S Foundation
 Vástago LLC

INTEGRITY AND GOVERNANCE

As PSI continued scaling its work during FY 2024–25, governance, ethics, and transparency remained central to how the organization builds trust, stewards capital, and strengthens institutional resilience. Through its Governance, Ethics, and Transparency (GET) function, PSI reinforced systems designed to support accountability, ethical decision-making, and long-term sustainability across the platform.

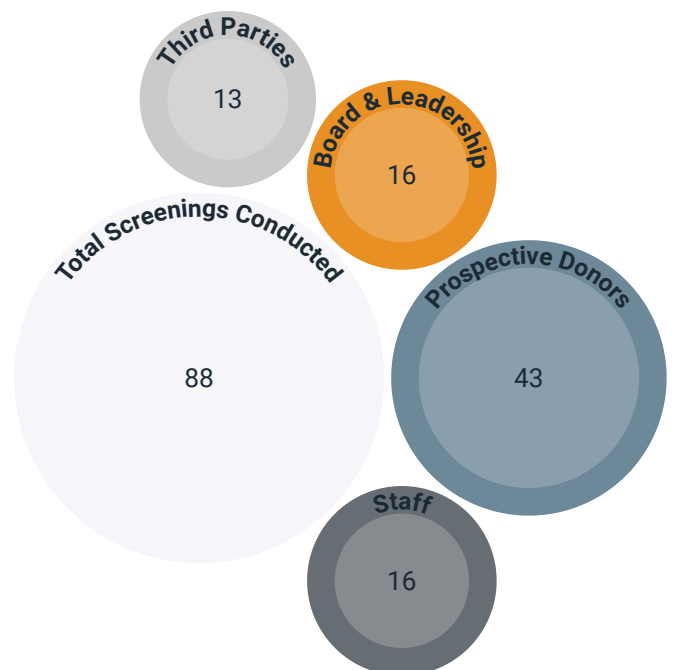
During the fiscal year, PSI conducted **88 integrity screenings** across prospective donors, staff, Board leadership, and third-party relationships to safeguard mission alignment, fiduciary responsibility, and reputational trust as the platform continues to grow. The concentration of screenings among prospective donors and leadership roles reflected PSI’s emphasis on protecting ethical alignment at critical decision-making points.

Conflict of Interest (COI) management also remained a key governance priority. **PSI reviewed 20 COI disclosures during the fiscal year, with 4 requiring active management and mitigation measures, including recusals and role clarifications to preserve decision-making independence and Board authority.** PSI promotes proactive disclosure as a standard governance practice that strengthens transparency, accountability, and institutional integrity across leadership and operational structures.

To further strengthen governance capacity, PSI facilitated targeted Board and leadership learning spaces focused on ethical stewardship, collective impact strategy, fiduciary accountability, and navigating political and regulatory environments while maintaining mission alignment. Governance onboarding and support were also provided to new Board members to reinforce cultural alignment and clarify governance responsibilities across the platform.

Operationally, PSI advanced key policy and compliance improvements, including the formalization of finance and procurement policies, implementation alignment with 2 CFR 200 federal compliance standards, and strengthened fiscal sponsorship structures to support scalable execution across subsidiaries and partners.

Integrity Screenings 2024–2025



These efforts reflect PSI’s broader commitment to ensuring that growth is supported not only by capital investment, but also by the governance systems, ethical safeguards, and institutional discipline required to sustain long-term impact.

LOOKING AHEAD: 2026–2027

Building toward the Oasis Hub Opening and Platform Scale

2025 was a year of building foundations. 2026–2027 is where those foundations begin to carry weight. As PSI enters its next phase, three priorities will define the work:

1. Oasis Hub Opening (2027)

Construction on the 136,000 sq ft Oasis Hub will reach completion, providing a permanent physical home for the full Oasis 360 service ecosystem. This milestone will mark the beginning of coordinated, at-scale service delivery to 4,000+ residents annually from 60+ surrounding communities.

2. Revolving Loan Fund Deployment (Summer 2026)

With the first \$5M of the \$20M RLF commitment secured in the FY2025–26 municipal budget, PSI will launch initial deployment to small and medium-sized businesses in the Oasis corridor. This represents the first full cycle of PSI’s capital platform—from design, to governance, to community deployment.

3. EDA Recompete: Connecting 1,250 Residents to Quality Jobs

PSI will continue advancing the implementation plan for the \$30M EDA Recompete grant—its most significant federal investment—connecting 1,250 residents to quality job pathways through workforce development, sector-based training, and entrepreneurship support within the Oasis 360 geography.

“2026 represents a defining moment for PSI and the future of place-based investment in Puerto Rico. We are building the capital infrastructure, governance systems, and implementation capacity needed to responsibly deploy larger investments into communities, with the goal of matching what we have already secured. We believe the future of impact in Puerto Rico will require institutions capable of aligning investment with execution, and PSI is intentionally positioning itself to be one of them.”

— Eduardo Carrera, Chief Executive Officer, Platform for Social Impact

GOVERNANCE & LEADERSHIP

Experienced, Committed, and Accountable

PSI is guided by a Board of Directors and leadership team with expertise across finance, impact investing, policy, entrepreneurship, and community development. Strong governance ensures accountability to mission, partners, funders, and communities.

BOARD OF DIRECTORS

PSI's Board brings together leaders from finance, impact investing, law, entrepreneurship, and community development—with national and international networks and a deep commitment to Puerto Rico.



BERTIL CHAPPUIS

Chair of the Board

"The Oasis project will enable an inspiring physical space for multiple, affiliated organizations to scale-up their programs and create a "one stop shop" for hundreds of families in San Juan. This multi-million dollar project was made possible by PSI's guiding vision of economic mobility for families, access to capital and innovative financial structuring. Oasis will have enormous impact on the lives of thousands of families for generations to come, and is a replicable model for many other communities around the Island".



MÓNICA DE LA TORRE

Co-founder and President, Fundación Colibrí

As a member of the Platform for Social Impact's board of directors and President of Fundación Colibrí, I am honored to support Project Oasis. Its innovative financing and service model have great potential to impact the communities with the highest needs and the whole island of Puerto Rico.



RAFAEL VÉLEZ

President and Founder, Atabey Capital

"This investment is helping build an integrated ecosystem of services designed to expand economic mobility and long-term opportunity for families in this community. The success of Oasis 360 is creating a scalable model for how coordinated capital and community-based implementation can transform underserved communities across Puerto Rico."



RAFAEL SOMOZA

Co-founder and CEO, QMC Telecom International

"PSI and the Oasis Project are an excellent example of what we can accomplish in Puerto Rico when we leave old paradigms behind, and we dream big and plan and execute at a large scale. OASIS represents PSI's first anchor project to achieve its goal of breaking the poverty cycle that afflicts thousand of families on the Island."

OUR TEAM

The talent building the systems, partnerships, and strategies that drive PSI's mission forward.



Abdón Escalera
Director of Real Estate



Abigail Santiago
HR Coordinator



Andrea Castro
Compliance Coordinator



Angie Martínez
Executive Support Assistant



Betzaida Pagán
Director of Communications



Camila Rivero
COO



Carola Díaz
Senior Accountant Supervisor



Eduardo Carrea
CEO Founder



Eric Torres
CFO



Jean C. Morales
Program Officer



Jesús Plaza
Program Director



Jose Javier Guadalupe
Director of Integrity



Lester Marrero
Compliance and Accounting Manager



Leticia Duarte
Operations and Compliance Director



Luz Arroyo
COS



Natasha Vazquezteill
Senior Program Director



Shaina Cabán Cortés
Director of Resource Development



Stephanie Rivera
Director of Finance Planning and Resource Management

PARTNER WITH PSI

How to Support the Movement for Economic Mobility in Puerto Rico

PSI offers multiple pathways for funders, investors, and partners who want to deploy capital with purpose. We work with donors, philanthropic foundations, and institutional investors to structure giving vehicles, partnerships, and investment opportunities aligned with your goals and our mission.

For Philanthropic Partners

- Multi-year general operating support to sustain system-building
- Named giving opportunities at the Oasis Hub
- Donor-advised fund partnerships and family foundation engagement

For Impact Investors

- Revolving Loan Fund participation (structured capital)
- New Market Tax Credit (NMTC) equity opportunities

What Your Investment Unlocks

Every dollar that flows through PSI is structured to multiply. Philanthropic capital reduces early-stage risk, enabling private and government capital to follow. This layered approach means your contribution doesn't just fund a program—it unlocks a system.

CONTACT US

To discuss partnership opportunities, schedule a site visit to the Oasis Hub, or request our investor materials:



Resource Development Director

Shaina I. Cabán Cortés
shaina@impactpr.co



Website

impactpr.co/



LinkedIn

[@PlatformForSocialImpact](https://www.linkedin.com/company/platformfor-social-impact)



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